



Portfolio Profile

MERRITT FUNDS invest in affordable housing properties throughout the state of California and address a wide variety of housing needs. From Anaheim to Eureka, we have partnered in the creation of family housing, senior developments, single-room occupancy hotels, special needs housing and supportive housing developments. In 2013, we entered into ten project partnerships adding 478 units to Merritt's portfolio and to California's quality affordable housing.

Investments in 94 Properties in 24 California Counties*

* Through 12/31/13

** Merritt assigned partnership interests to project General Partner at the end of the LIHTC compliance period.

- Alameda**
 - Adeline Lofts
 - Ashland Village
 - Baywood Apartments
 - California Hotel**
 - Cathedral Gardens
 - Drasnin Manor
 - EC Magnolia
 - Fargo Senior Apartments
 - Fuller Lodge
 - Harris Court
 - Harrison Street Senior Housing
 - Hismen Hin-nu Terrace**
 - Issei Terrace
 - Josephine Lum Lodge
 - Kent Gardens
 - Lorenzo Creek Apartments
 - Madison Park Apartments**
 - Marcus Garvey Commons**
 - Olive Tree
 - Redwood Lodge
 - San Pablo Hotel**
 - Sequoia Manor
 - Shattuck Senior Homes
- Butte**
 - Paradise Community Village
- Contra Costa**
 - Riverhouse Hotel**
 - Valley Vista Senior Housing
 - West Rivertown Apartments
- El Dorado**
 - Kelly Ridge Apartments
- Humboldt**
 - Eureka Family Housing
- Kern**
 - Madison Place Apartments
- Los Angeles**
 - Columbus Apartments
 - Coronado Place
 - Panorama View Apartments
 - Second Avenue Apartments
 - Wadsworth Park Apartments
- Marin**
 - Belvedere Place Apartments
 - Point Reyes Family Homes
 - Toussin Senior Apartments
- Napa**
 - Arroyo Grande Villas
 - Magnolia Park Apartments
 - Palisades Apartments
 - Woodbridge Village
- Orange**
 - Bel'Age Manor Apartments
 - Bonterra Apartments
- Placer**
 - Mercy Auburn Senior Apartments
- Sacramento**
 - Ardenaire Apartments
 - Quinn Cottages
- San Bernardino**
 - Citrus Grove Apartments
- San Francisco**
 - Antonia Manor
 - Arnett Watson Apartments
 - Canon Barcus Community House
 - Klimm Apartments
 - Lyric Hotel**
 - Maria Manor
 - Namiki Apartments
 - Notre Dame Apartments
 - Plaza & Ramona Apartments
 - Rich Sorro Commons
- San Joaquin**
 - Grant Village Townhomes
 - Union Court Apartments
- San Luis Obispo**
 - Pismo Creek Bungalows
 - Courtland Street
- San Mateo**
 - Greenridge Apartments
 - Light Tree Apartments
 - Main Street Park**
 - Redwood Oaks
 - School House Station**
- Santa Barbara**
 - Dahlia Court II
 - St. Vincent's Gardens
- Santa Clara**
 - Bella Terra
 - HomeSafe Santa Clara
 - HomeSafe San Jose
 - Monte Alban Apartments
 - Pensione Esperanza
 - Villa Garcia
- Santa Cruz**
 - Jardines Del Valle**
- Solano**
 - Burgess Point Apartments
 - Fairfield Senior Manor
 - Marina Heights
 - Marina Vista I
 - Marina Vista II
 - The Village Apartments
 - Union Square II
- Shasta**
 - Hotel Redding
 - Lorenz Hotel
- Sonoma**
 - Acacia Lane Senior Apartments
 - Casa Grande Senior Apartments
 - Kellgren Senior Apartments
 - Papago Court
 - Paulin Creek Apartments
 - Rowan Court
 - Sonoma Creekside
- Yolo**
 - New Harmony
 - West Capitol Courtyard II